



PURCHASE

Thank you for requesting an application for the purchase of a new home. To speed the processing of your application, please do the following:

1. Complete the application packet. Please do not leave any questions unanswered. If you are unsure, please do not hesitate to ask. Please include all bank account numbers and addresses; credit card numbers & addresses and car loan numbers & addresses.
2. -Provide copies of your last 3 months consecutive bank statements.
-Provide copies of your last month of paycheck stubs.
-Provide copies of your last 2 years W-2's.
-Provide copies of your last 2 years tax returns.
-Provide most recent statement for asset verification (i.e. 401K, stocks, bonds)
- If government income such as Social Security, VA Benefits, Disability Income, provide proof of income receipt. (i.e. SSA benefit verification letter, retirement award letters)
3. Once you have a Purchase agreement, bring a copy to the bank
4. -If self-employed, we need your YTD Profit & Loss and a Balance Sheet (may need to be reviewed or prepared by your accountant)
-If divorced, we need a copy of the finalized divorce decree
5. Please provide the following Insurance information in regard to the new property:

Agent _____
Phone # _____
Company _____
Annual Premium \$ _____

6. Which attorney/title company do you wish to use? _____
7. Provide copy of driver's license.
8. Abstract location _____